

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**AFFIDAVIT OF SERVICE**

I, Nathan Chien, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On February 21, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served (1) by the method set forth on the Agenda Service List attached hereto as **Exhibit A**; and (2) via email on the Banks Service List attached hereto as **Exhibit B**:

- Amended Agenda for Second Day Hearing to be Held February 22, 2023 at 11:00 a.m. (ET) [Docket No. 93]

Dated: March 1, 2023

/s/ Nathan Chien  
Nathan Chien

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on March 1, 2023, by Nathan Chien, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ HERBERT BAER

Notary Public, State of New York

No BA6205563

Qualified in Westchester County

Commission Expires May 11, 2025

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

**Exhibit A**

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## Exhibit A

Agenda Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem 60 East 42nd Street, 46th Floor New York NY 10165	212-918-3427	eneiger@askllp.com mudem@askllp.com	Facsimile and Email
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembeak 1700 Farnam St. Ste. 1500 Omaha NE 68102	402-344-0588	jhollembeak@bairdholm.com	Facsimile and Email
Proposed Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey 2112 Pennsylvania Avenue, N.W. Washington DC 20037		jamassej@cgsh.com	Email
Proposed Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro One Liberty Plaza New York NY 10006		soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com	Email
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin One Battery Park Plaza New York NY 10004	212-422-4726	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com	Facsimile and Email
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation 2970 Market Street Mail Stop 5 Q30 133 Philadelphia PA 19104-5016		mimi.m.wong@irsounsel.treas.gov	Email
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346		mimi.m.wong@irsounsel.treas.gov	Email
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler 601 Lexington Avenue New York NY 10022	212-446-4900	joshua.sussberg@kirkland.com christopher.marcus@kirkland.com ross.fiedler@kirkland.com	Facsimile and Email
Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte 800 Third Avenue New York NY 10022	212-488-1220	Danielle.Rose@kobrekim.com Daniel.Saval@kobrekim.com John.Conte@kobrekim.com	Facsimile and Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Jeffrey Bernstein 570 Broad Street Suite 1401 Newark NJ 07102	973-622-5314	jbernstein@mdmc-law.com	Facsimile and Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard 225 Liberty Street 36th Floor New York NY 10281	212-483-9129	nleonard@mdmc-law.com	Facsimile and Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Virginia T. Shea 1300 Mt. Kemble Avenue P.O. Box 2075 Morristown NJ 07962-2075	973-425-0161	vshea@mdmc-law.com	Facsimile and Email
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez 1301 Avenue of the Americas New York NY 10019-6022	212-318-3400	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com	Facsimile and Email
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes Alexander Hamilton Custom House One Bowling Green, Suite 515 New York NY 10014		ustpregion02.nyecf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov	Email
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Christopher A. Ward 222 Delaware Avenue, Suite 1101 Wilmington DE 19801		cward@polsinelli.com	Email

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## Exhibit A

Agenda Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson 600 Third Avenue, 42nd Floor New York NY 10016		jeremy.johnson@polsinelli.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin Eleven Times Square New York NY 10036		brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant 70 West Madison, Suite 3800 Chicago IL 60602		jsazant@proskauer.com	Email
Securities And Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury 100 F Street, NE Washington DC 20549		secbankruptcy@sec.gov nyrobankruptcy@sec.gov	Email
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022		bankruptcynoticeschr@sec.gov	Email
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Ste 520 Philadelphia PA 19103		secbankruptcy@sec.gov	Email
Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen 125 Broad Street New York NY 10004	212-558-3588	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com	Facsimile and Email
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division 86 Chambers Street 3rd Floor New York NY 10007		david.jones6@usdoj.gov jeffrey.oestericher@usdoj.gov carina.schoenberger@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov	Email
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui 767 Fifth Avenue New York NY 10153	212-310-8007	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com	Facsimile and Email
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce 111 South Wacker Drive Suite 5100 Chicago IL 60606	312-881-5450	gregory.pesce@whitecase.com	Facsimile and Email
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises 1221 Avenue of the Americas New York NY 10020	212-354-8113	cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com	Facsimile and Email

**Exhibit B**

## Exhibit B

Banks Service List  
Served via email

NAME	NOTICE NAME	EMAIL
JPMORGAN CHASE BANK, NA	ATTN: JULIETTE LAM	juliette.k.lam@jpmorgan.com
JPMORGAN CHASE BANK, NA SINGAPORE	ATTN: JULIETTE LAM	juliette.k.lam@jpmorgan.com
METROPOLITAN COMMERCIAL BANK	ATTN: BRAYAN LOPEZ SALAZAR	blopezsalar@mcbankny.com
METROPOLITAN COMMERCIAL BANK	ATTN: CHRIS JONES	cjones@mcbankny.com
SIGNATURE BANK	ATTN: NICOLE SANTIAGO	nsantiago@signatureny.com
SIGNATURE BANK	ATTN: SARMEN SARYAN	ssaryan@signatureny.com
SILVERGATE BANK	ATTN: JAMES LECLAIR	jleclair@silvergate.com
SILVERGATE BANK	ATTN: ZINE MAJID	zmajid@silvergate.com